new business seize the potential

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agenda

why we exist our business model our plan

AGENDA

why we exist



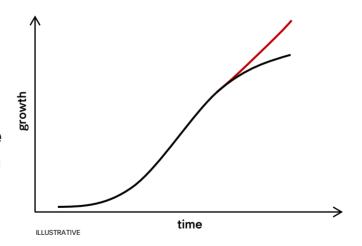
 customer offering & experience

- growth

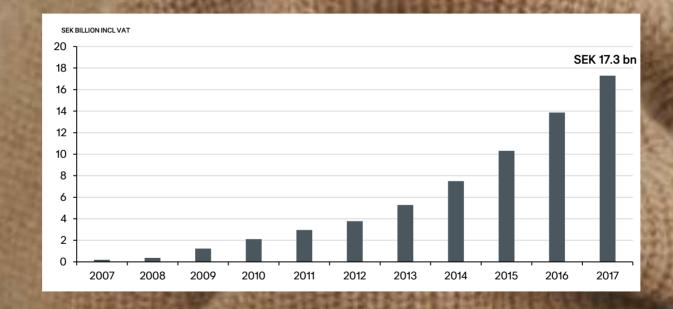


bending the curve - market by market

- continue to be a growth business, but it will require developments
- new business is a part of the plan to secure the long term growth of the H&M group





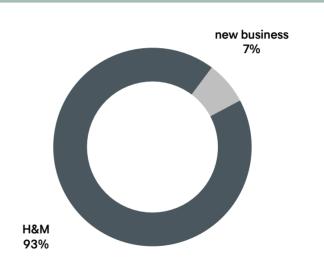






sales share 2017

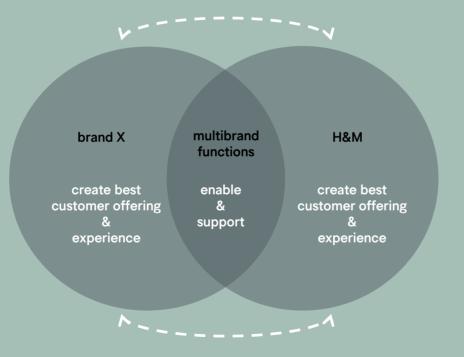




our business model



our business model



knowledge and cooperation

- value added

shared multibrand functions

- value added

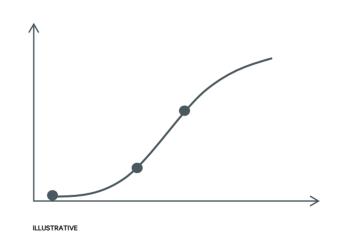
talents

- value added



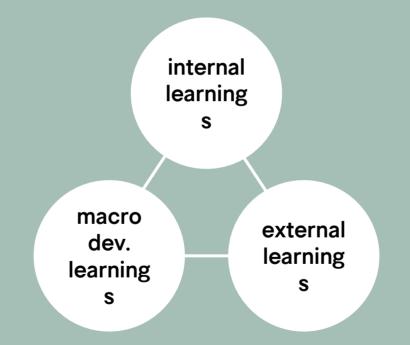
making rapid growth possible

- brands in different phases
- utilise learnings
- finance new initiatives



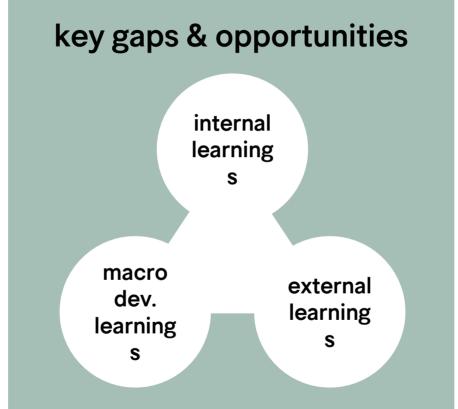
key gaps & opportunities

commercially relevant customer and idea



strong synergies







our plan



directions for new business



the brands and planned growth 2017 - 2022



COS WEEKDAY **HMHOME** & other Stories MONKL 2007 2009 2013 2008 2008 2008 year (acquired) (acquired) (acquired) growth >100% >200% >250% >150% >300% >100%

AFOUND

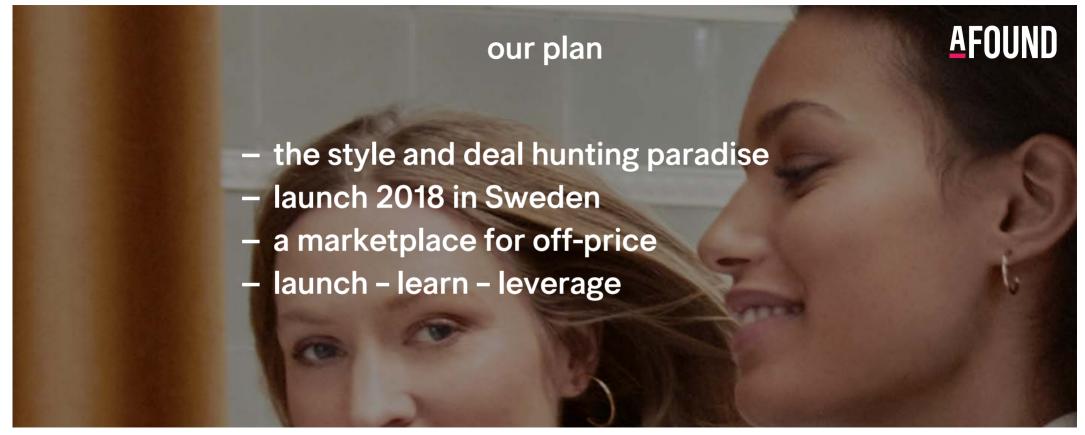
2017

ARKET

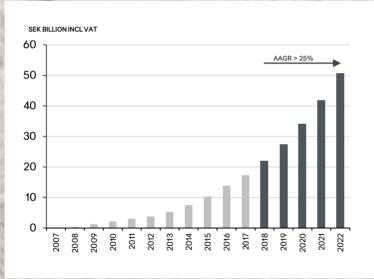








planned growth until 2022



- growing existing brands
- new brands
- new business models

ILLUSTRATIVE, THIS SLIDE CONTAINS FORWARD-LOOKING STATEMENTS. ACTUAL RESULT MAY BE MATERIALLY DIFFERENT

- proven business model
- 7 brands 2017
- global presence
- launch 1 new brand 2018



- huge potential
- continued growth for physical stores
- global digital expansion
- annual sales growth of 25% until 2022

thank you!